

# Template using R and Markdown in RStudio

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## Purpose of this document

This document offers you a template to improve your workflow in R using markdown and the knitr package.

## Template in greater detail

This is the template for all assignments you produce for RPAD/RPOS 517. Please use this template for each assignment, and please submit all assignments as PDF documents.

There are three versions of the template:

1. one for Stata using MarkDoc and  $\text{\LaTeX}$  (.do file);
2. one for R using Sweave and  $\text{\LaTeX}$  (.Rnw)
3. one for R using knitr and markdown (.Rmd file);

This template is the third one: R with knitr and markdown.

Each template offers a combination of three main tools, including a statistical package (Stata or R), a text processing and presentation system or language ( $\text{\LaTeX}$ , markdown, and/or HTML), and a system for weaving together code from the statistical package and the text and formatting from the text processing and presentation system.

What you choose will likely depend on your needs, and this may vary from one project to another. For instance, HTML may be a better choice for producing web pages and other web content, and markdown may be a better choice for producing short reports with little formatting. It may also be the case that one collaboration you have uses one set of tools and another team you work with uses a different set of tools.

In general, however, I recommend learning and using  $\text{\LaTeX}$ ; this is a powerful document preparation and typesetting system that will meet all of your needs.

## Getting started

At this point, I assume the following:

- you have downloaded and installed R
- you have downloaded and installed RStudio
- you have downloaded and installed a .tex distribution and .tex editor (see Notes on  $\text{\LaTeX}$ )

If all of the above is correct, open RStudio.

This .Rmd file using knitr and markdown can then be easily opened and edited in RStudio. For more on the knitr package, see [here](#).

RStudio will automatically call the version of R you have installed.

Once you have opened this .Rmd file in RStudio, you can run this .Rmd file by:

- clicking the “Knit” button at the top of the screen (or typing CTRL-SHIFT-K on Windows or CMD-SHIFT-K on Mac);
- Note: using pull-down arrow to right of “Knit” button, you can select format of final document (PDF, WORD, or HTML). “Knitting” will produce a final, finished document in the format you selected. If you choose PDF as your output format, a .tex document will be produced along the way; you can edit the original .Rmd document or the .tex document.

For compiling your .tex file (on the fly by RStudio or on your own) and any related figures, tables, or other output, you will need a .tex distribution and a .tex editor.

There are several distribution and editors available, but I recommend the MiKTeX distribution and TeXstudio editor for Windows, and the MacTeX distribution and TeXshop editor for Mac.

To read a basic introduction to LaTeX, including suggestions for .tex distributions and editors, see Notes on LaTeX.

## Quick Intro to Markdown

A few useful *markdown* commands for writing are:

### This is heading 1

#### This is first subheading (heading 2)

#### This is second subheading (heading 3)

This is a text paragraph which requires no syntax.

This is italicized *text*.

This is bold **text**.

This is a list of items:

- first item listed here
- second item listed here
- third item listed here

This is a numbered list:

1. item 1
2. item 2
3. item 4

This is a line introducing Equation 1 and Equation 2 below. If you do not hit *return* or *enter* +twice+, text will keep wrapping. This is the case even if you write on next line (like this line).

To start new line you need to either skip a full line

(e.g., leaving blank line above) or enter two spaces.

Like this line that appears separately because there are two spaces after period in precedign line.

To see a cheat sheet with common markdown commands, go [here](#).

To see a cheat sheet for using markdown in RStudio, go [here](#).

The next section shows how to write equations and math symbols, and the longer example below shows how to call tables and figures.

## Equations

Place  $\text{\LaTeX}$ math symbols between single dollar signs and the symbols or equation will appear inline with main text. For example, a simple inline equation might look like this:  $\alpha = \sqrt{\beta}$

Equations can also be set apart with double dollar signs. For example, a simple OLS model might be written like this:

$$y = \beta_0 + \beta_1 X_1 + \beta_2 X_2 + \epsilon$$

## Data Analysis Example

In the blocks of code below, we illustrate several typical steps in the course of writing a paper, including:

1. loading some data,
2. describing the data, including a table of summary statistics,
3. graphing the data (e.g., histogram),
4. running two simple regression models,
5. graphing the results of these models.

Data are in a folder called `data`, and all tables and figures are generated and integrated into the document on the fly.

## Loading Data

In this section, we load our data. We use the winter olympics dataset for Michael Bailey's statistics text, *Real Stats* (Oxford, 2016). Output will not appear in final document if option `include=FALSE` is used.

### First, we load the data.

A good practice is to name your objects with reference to the characteristics of the object. For example, variable name `data.df` using suffix `df`. can be used to indicate that object is a dataframe (df).

## Exploring data and descriptive statistics

Next, we can have take a quick look at the data set by just typing the object `data.df`. Or use other commands, such as `+head()+`, `+tail()+`, and `+summary+`. You can control the summary for a single variable by adding the symbol `$` and after that, the name of the variable. For example `+summary(data.df$year)+`.

If project involves working with a lot with variables, we might want to use a more practical route than, for example, `+data.df$medals+`. We can use the `attach/dettach` commands to use only `+year+` as a reference to the variable, rather than the former path. Attaching will get you into a more familiar environment when managing variables and datasets. If you are planning to use only one dataset in your project, you're completely safe. Otherwise, never forget to detach the data. Notice that if you generate a new variable, you need to detach and re-attach to see it.

Some people think that the `attach` function should never be used. Here are some reasons why.

Table 1:

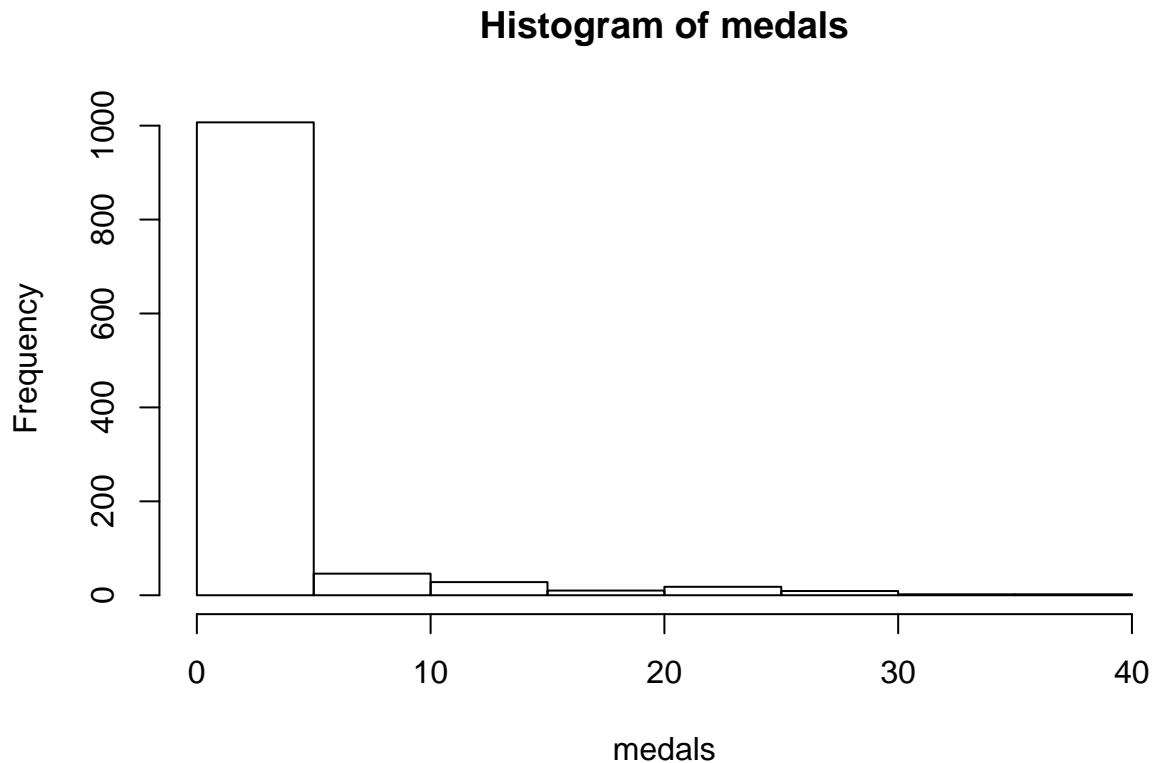
Statistic	N	Mean	St. Dev.	Min	Max
ID	1,122	58.880	33.990	1	118
year	1,122	1,997.000	10.700	1,980	2,014
host	1,121	0.009	0.094	0	1
temp	1,100	53.950	19.330	3.900	90.500
precipitation	1,100	56.040	45.030	0.300	280.000
elevation	1,100	3,018.000	2,195.000	43	8,850
gold	1,122	0.587	1.926	0	14
silver	1,122	0.584	1.837	0	16
bronze	1,121	0.581	1.696	0	13
population	1,113	51.930	179.000	0.000	1,351.000
GDP	966	1.169	1.807	0.011	14.520
participate	1,122	0.601	0.490	0	1
medals	1,122	1.751	5.171	0	37
athletes	1,122	18.170	36.880	0	230
time	1,122	5.423	2.882	1	10

1. every attach is a copy of the dataset in the memory. So, if you attach twice the same dataset and make any changes in it, you are not sure that the correct values are being used. Or, if you happen to work with two datasets that share some variable names, you're not sure what variable you are really calling.
2. Also, if you have 2 different data sets and they both have a variable with same name, e.g., `y`, or `y-hat`, or `x1`, then when you attach these data sets the variables look the same in R, and you cannot be sure which one is being called from memory.

\_\_\_ \*\* Bottom line: use 'attach' very carefully \*\* \_\_\_

Traditional command for plotting is `+plot()+`. However, there is an alternative, `ggplot()`, that substantially improves the look of your graph and is extremely flexible. You should start using `ggplot` as soon as possible.

The basic structure of `+ggplot()+` is this. First, you identify the dataframe and the variables of interest within `ggplot()`. This command is similar to Stata's `+tsway+`, since it does nothing by itself, but sets the structure for a graphing command. Then, you have to add elements to the plot with the sign `+`. This sign resembles the comma in Stata's graphing commands for adding options. The command `+geom_point()+` resembles `+scatter+` in Stata, because this is going to add the points to the graph. `+Labs+` stands for labels.



## Regression

Let's end this template with a regression analysis.

we need to call the command `lm()`, which stands for linear model. Within the command we first place the dependent variable *medals*. Next, we separate the dependent variable from the independents with the `~` symbol. Fourth, we type the independent variable(s) separated by the `+` sign; in this case, only *athletes*, *GDP*, and *temp*. Finally, unless data are attached, we must either call both dataset and variable (e.g., `data.df$medals`) or define the source dataset; in this case, *data.df*.

We need to store the results in an object, so we can use them in post-estimations. To do that, run the same coding line, but assign it to a new object. Here, we call new object *m1* (model 1) and *m2* (model 2). Results are stored, but you cannot see them. To view the results, we must call or manipulate the *m1* object (or *m2*).

Next, we output results cleanly in different formats (table and graph).

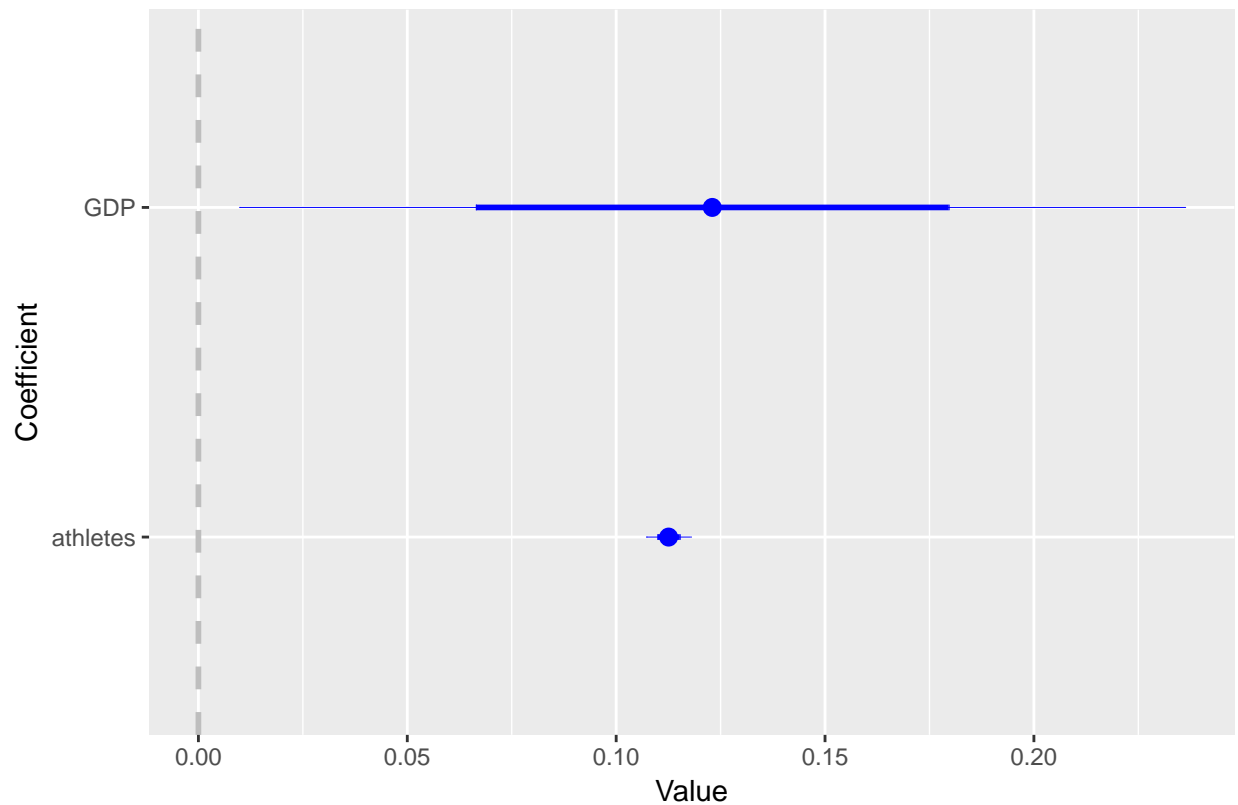
Table 2:

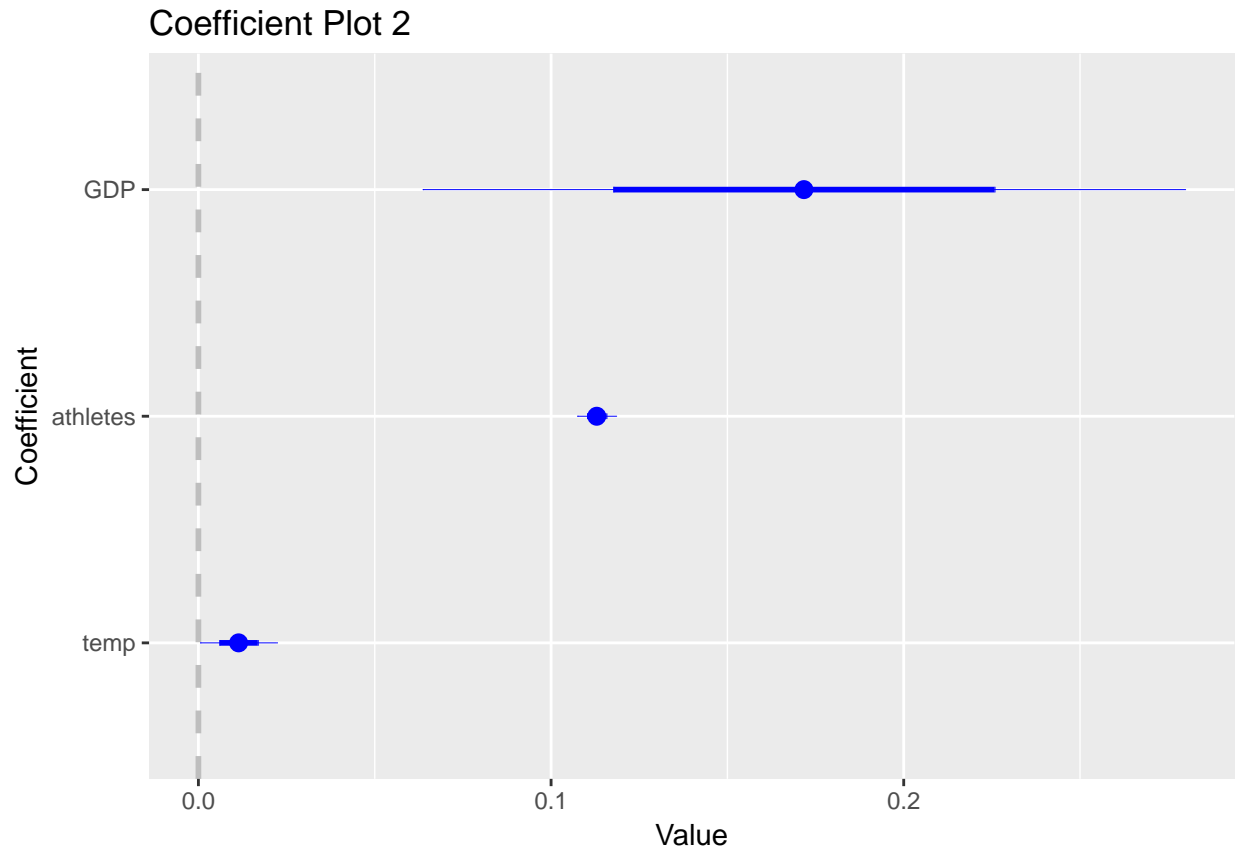
	<i>Dependent variable:</i>	
	medals	
	(1)	(2)
temp		0.011** (0.005)
athletes	0.113*** (0.003)	0.113*** (0.003)
GDP	0.123** (0.057)	0.172*** (0.054)
Constant	-0.477*** (0.119)	-1.225*** (0.347)
Observations	966	956
R <sup>2</sup>	0.685	0.707
Adjusted R <sup>2</sup>	0.684	0.706
Residual Std. Error	2.989 (df = 963)	2.818 (df = 952)
F Statistic	1,046.000*** (df = 2; 963)	765.600*** (df = 3; 952)

Note:

\*p&lt;0.1; \*\*p&lt;0.05; \*\*\*p&lt;0.01

Coefficient Plot 1





DETACH. Consider this as roughly equivalent to Stata's `clear` (not `clear all`). Make detaching a strict practice or habit, or else avoid using `attach/detach` entirely. Remember that any attached data will be in R's search path, so any command that is executed will search through the attached data and apply action to a variable name.

Assuming you have detached your data, it will still be in memory. This is a nice feature of R compared to Stata. Even though we will load a new dataframe, the previous one (`dt.olympics`) will remain in memory and we can call it whenever we want. Just remember that you may have multiple data sets available if you save your current workspace for a particular project.

## Alternate Stata Option: RUN STATA FROM R/RSTUDIO!!!

### Why you might want to do this:

In some cases, there might be a package or command in Stata that is easier, or that you simply prefer over a similar one in R.

One example of this, illustrated below, is the `coefplot` command. In Stata, this command very straightforwardly combines the results of more than one model in a single graph.

### To do this:

Start up Stata engine (need to know filepath to Stata executable). **Note:** this is syntax for Windows; syntax for Linux and Mac OS is slightly different. Specifically, internal code in chunk for Mac OS is something like:

```
require(knitr)
```

```
statapath <- “/Applications/Stata/StataSE.app/Contents/MacOS/stata-se”
```

```
opts_chunk$set(engine=“stata”, engine.path=statapath, comment=“”)
```

See here: <http://www.ssc.wisc.edu/~hemken/Stataworkshops/Stata%20and%20R%20Markdown/Statalinux.html>

and here: <http://stackoverflow.com/questions/32581867/how-to-use-rstudio-to-write-a-rmarkdown-file-with-stata-commands>

Then run Stata code within code chunks (or blocks).

## Conclusion

Finally, we write our conclusion here.



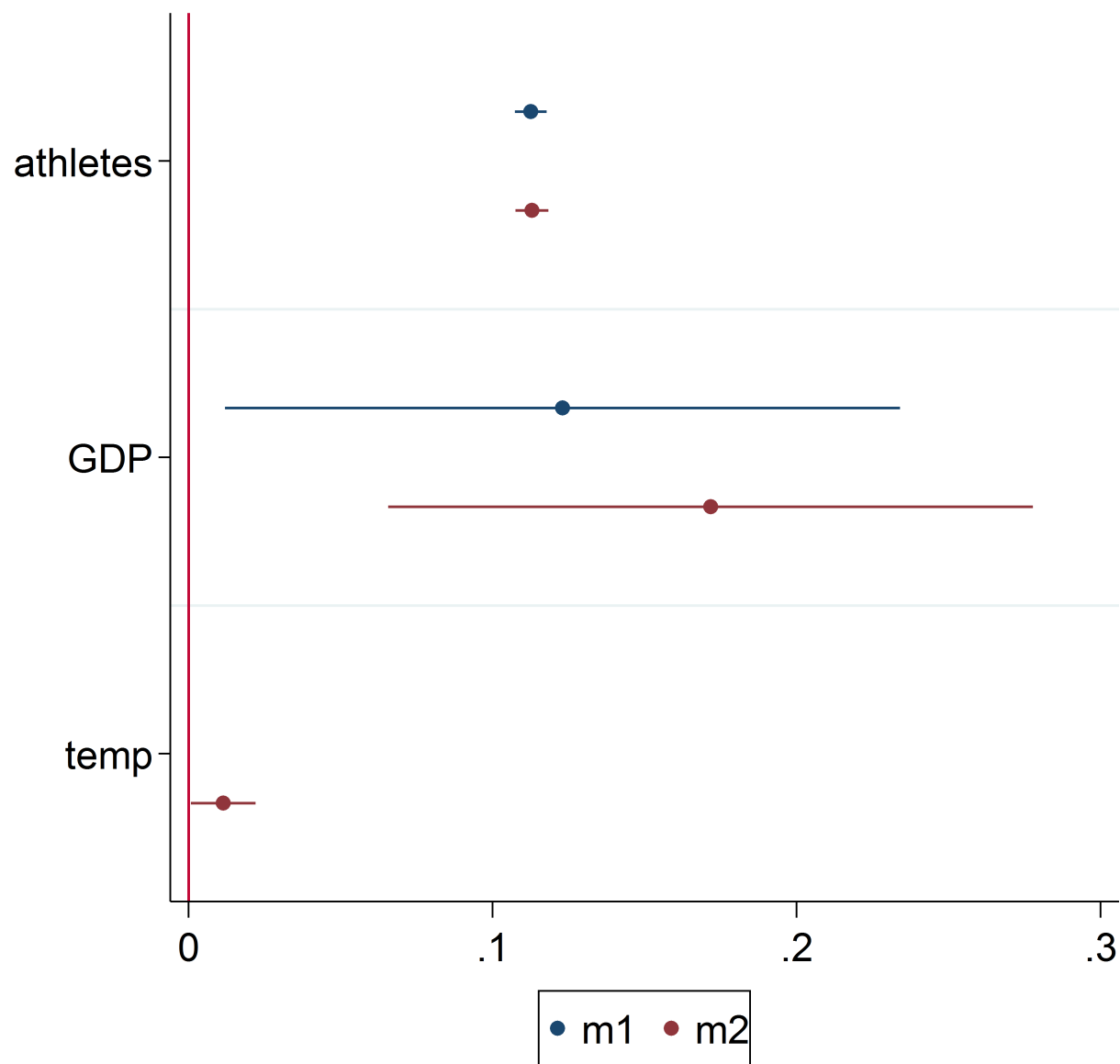


Figure 1: coefplot from Stata